



TSXV: **SAG** | OTCQB: **SAGGF**

AME
ROUNDUP.
JANUARY 2026

An aerial photograph of a large, calm lake nestled within a deep, forested valley. The surrounding hills are covered in dense trees with autumn foliage in shades of green, yellow, and brown. The sky is a clear, pale blue.

THE MISSING COPPER PORPHYRY OF THE MIDCONTINENT RIFT

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Market and Industry Data (continued)

References in this presentation to reports and publications should not be construed as depicting the complete findings of the entire referenced report or publication. Sterling Metals does not make any representation as to the accuracy of such information.

Technical Disclosure and Qualified Person

Jeremy Niemi, P.Geol., Senior Vice President of Exploration and Evaluation to Sterling Metals, and a Qualified Person within the meaning of National Instrument 43-101 Standards of Disclosure for Minerals Projects, has reviewed and approved the technical information presented herein.

Certain data disclosed in this presentation is related to historical drilling and sampling results. Sterling has not undertaken any independent investigation of the sampling, nor has it independently analyzed the results of the historical exploration work in order to verify the results. Sterling considers these historical drill results relevant as the Company is using this data as a guide to plan exploration programs. The Company's current and future exploration work includes verification of the historical data through drilling.

THE MAKINGS OF A POTENTIAL COPPER GIANT



JURISDICTION

Ontario and Canada – Tier one and proven for mining



INFRASTRUCTURE

1 hour north of port of Sault Ste Marie, 10km from Trans Canada Highway, 20km from rail



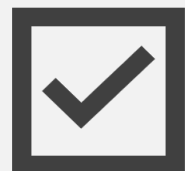
SCALE

30 km copper mineral system associated with the Midcontinent Rift



GRADE

262.5m at 1.05% CuEq incl. 68m of 3.25% CuEq in the bornite zone in 6th hole by Sterling Metals



GEOLOGY

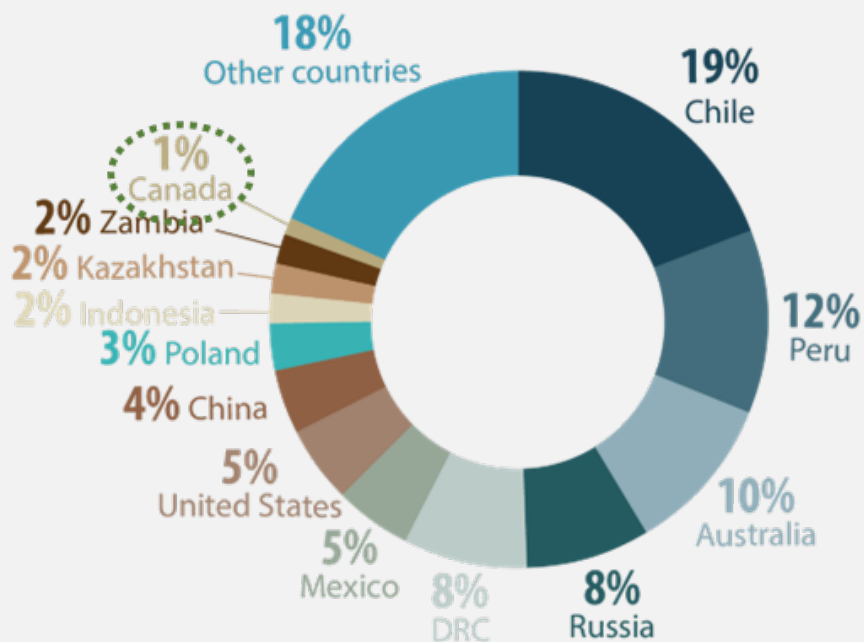
3 phases of mineralized porphyry



CANADA'S COPPER MOMENT

A DOMESTIC NEED FOR THE MOST CRITICAL METAL

WORLD RESERVES OF COPPER BY COUNTRY (2023)²



CANADA'S MAJOR PROJECT OFFICE

- Of initial projects, two are copper mines
- And five are mining projects
- Advancing major infrastructure projects
- Streamlining regulatory assessment
- Structure financing and build investment confidence



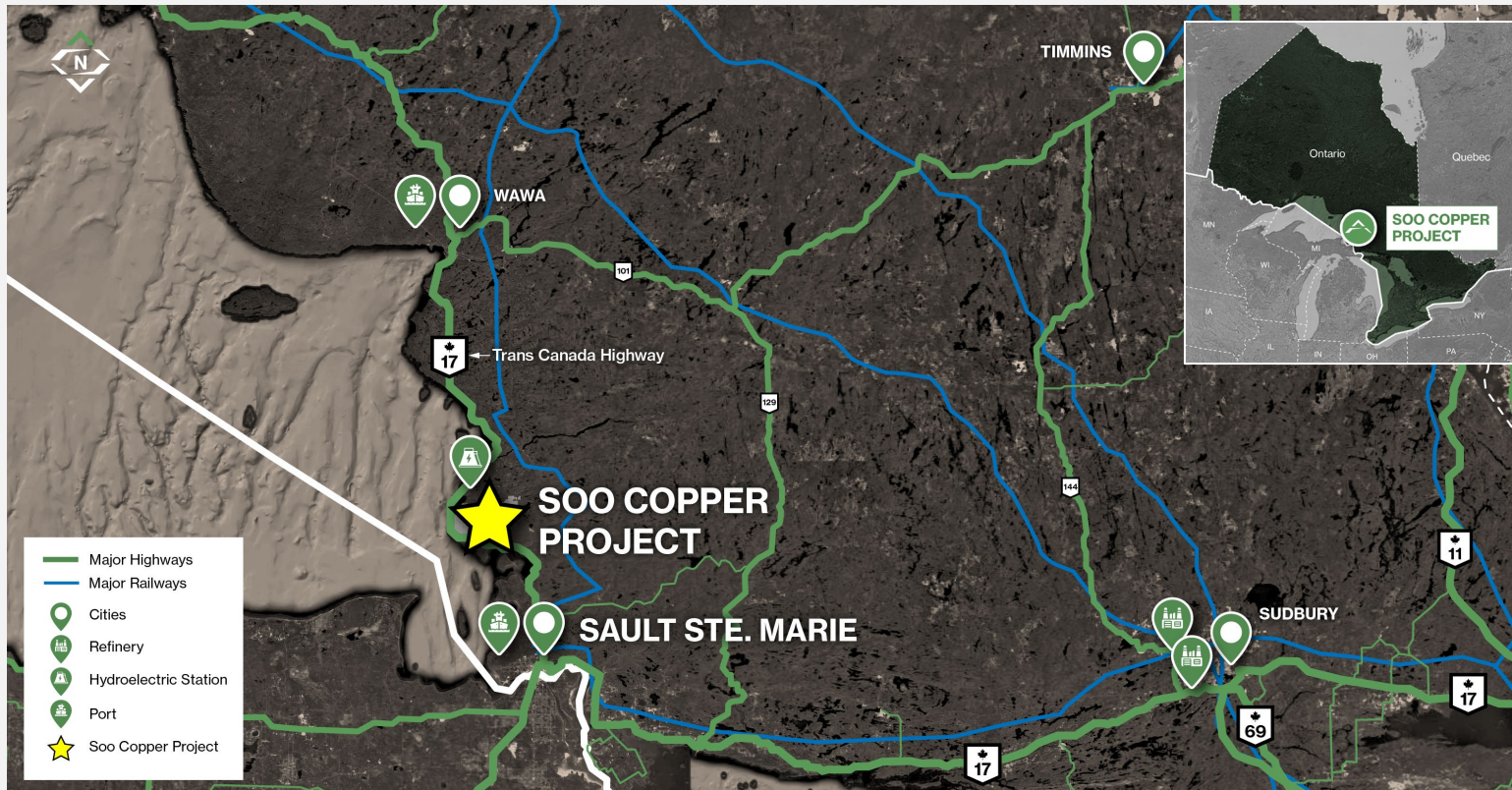
“Canada’s critical mineral infrastructure counts toward NATO commitments - Some of the spending ... counts toward that five per cent ... it’s ports and railroads and other ways to get these minerals out.”

– Prime Minister Mark Carney¹

1. Prime Minister says Canada’s mines to help pay \$110 billion NATO bill - MINING.COM
2. Copper facts - Natural Resources Canada
3. <https://ontariopc.ca/2025/02/23/only-doug-ford-will-protect-workers-by-building-made-in-ontario-critical-mineral-supply-chain/>

ONTARIO CRITICAL METALS

FAST TRACKING CRITICAL METALS



One Project, One Process (1P1P)

- Reduce permitting timelines
- Building new mines faster
- Structure, transparency and predictability



“Unlocking a made in Ontario Critical Supply Chain - To protect Ontario...we will make the investments needed to unlock that supply chain, including by processing Ontario minerals in Ontario communities like Sault Ste. Marie, so our workers can reap the benefits of our province’s abundant supply of critical minerals.”

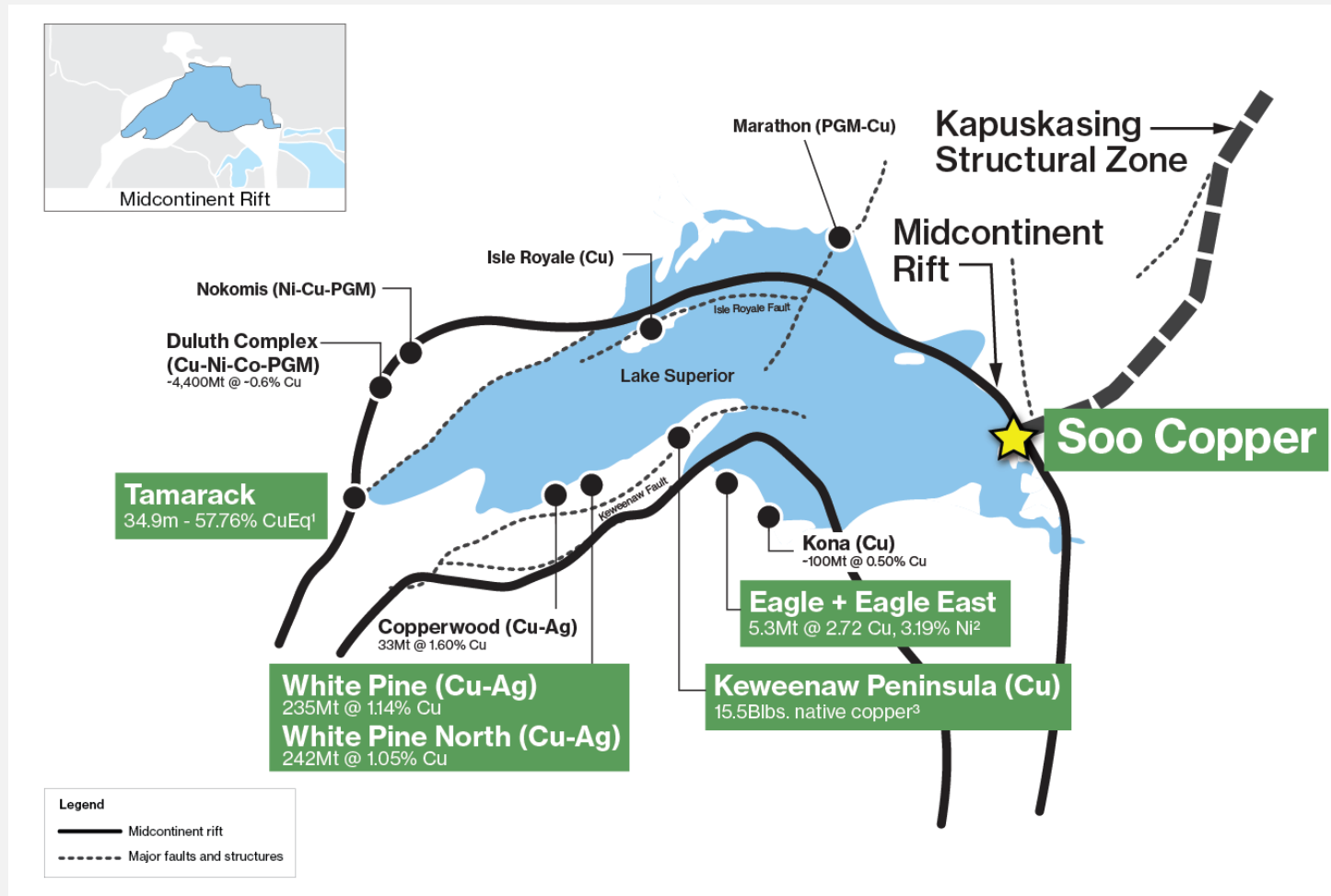
– Ontario Premier Doug Ford³

1. [Prime Minister says Canada's mines to help pay \\$110 billion NATO bill - MINING.COM](#)
2. [Copper facts - Natural Resources Canada](#)
3. <https://ontariopc.ca/2025/02/23/only-doug-ford-will-protect-workers-by-building-made-in-ontario-critical-mineral-supply-chain/>



SOO COPPER PROJECT

IDEAL CONDITIONS FOR GIANT COPPER PORPHYRY FORMATION



- Major copper belt (MCR)
- Junction of MCR and KSZ
- Rift magma underplate and partial melt fertile lower-crust with in KSZ
- Missing porphyry

1. Drill result reported by Talon Metals: [Talon Metals Reports Record Assays From Historic Tamarack Discovery Grading 57.76% Copper Equivalent Or 28.88% Nickel Equivalent Over 34.9 Combined Meters - Talon Metals Corp](#)

2. As reported in the Technical Report entitled "NI-43101 Technical Report on the Eagle Mine, Michigan, USA", dated December 31, 2022, prepared by WSP Golder.

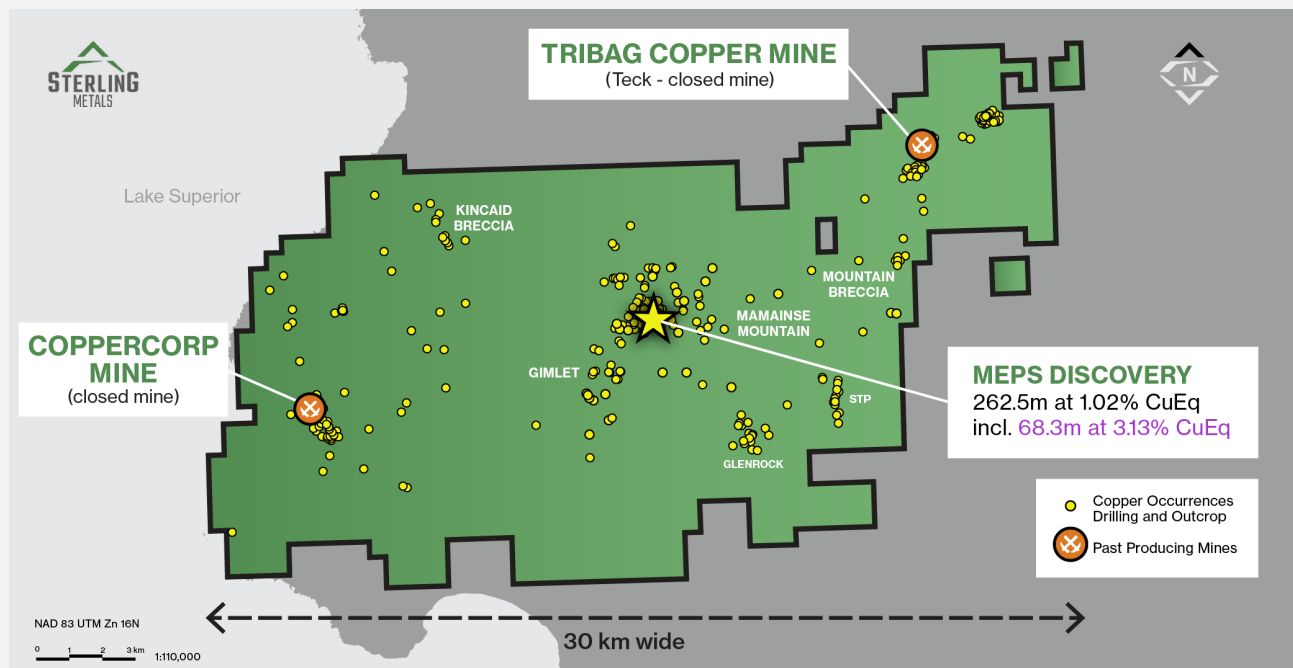
3. Paul Brandes - [Geology of the Keweenaw Peninsula, Michigan](#)

4. Perello J., Silitoe R.H., and Creaser R.A., 2020, Mesoproterozoic porphyry copper mineralization at Mamainse Point, Ontario, Canada in the context of Midcontinent rift metallogeny, *Ore Geology Reviews* 127

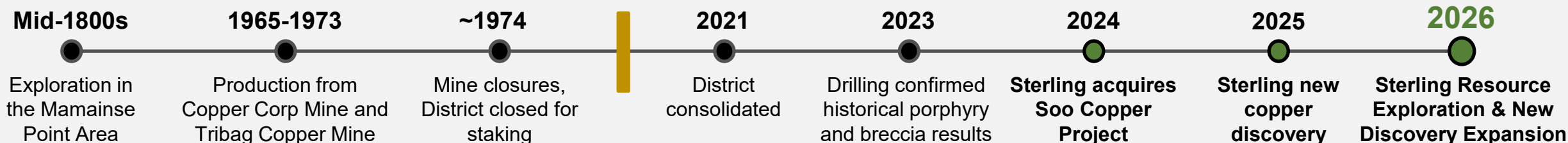


SOO COPPER PROJECT

GIANT COPPER POTENTIAL HIDING IN PLAIN SIGHT



**Cave Showing
At MEPS Discovery**



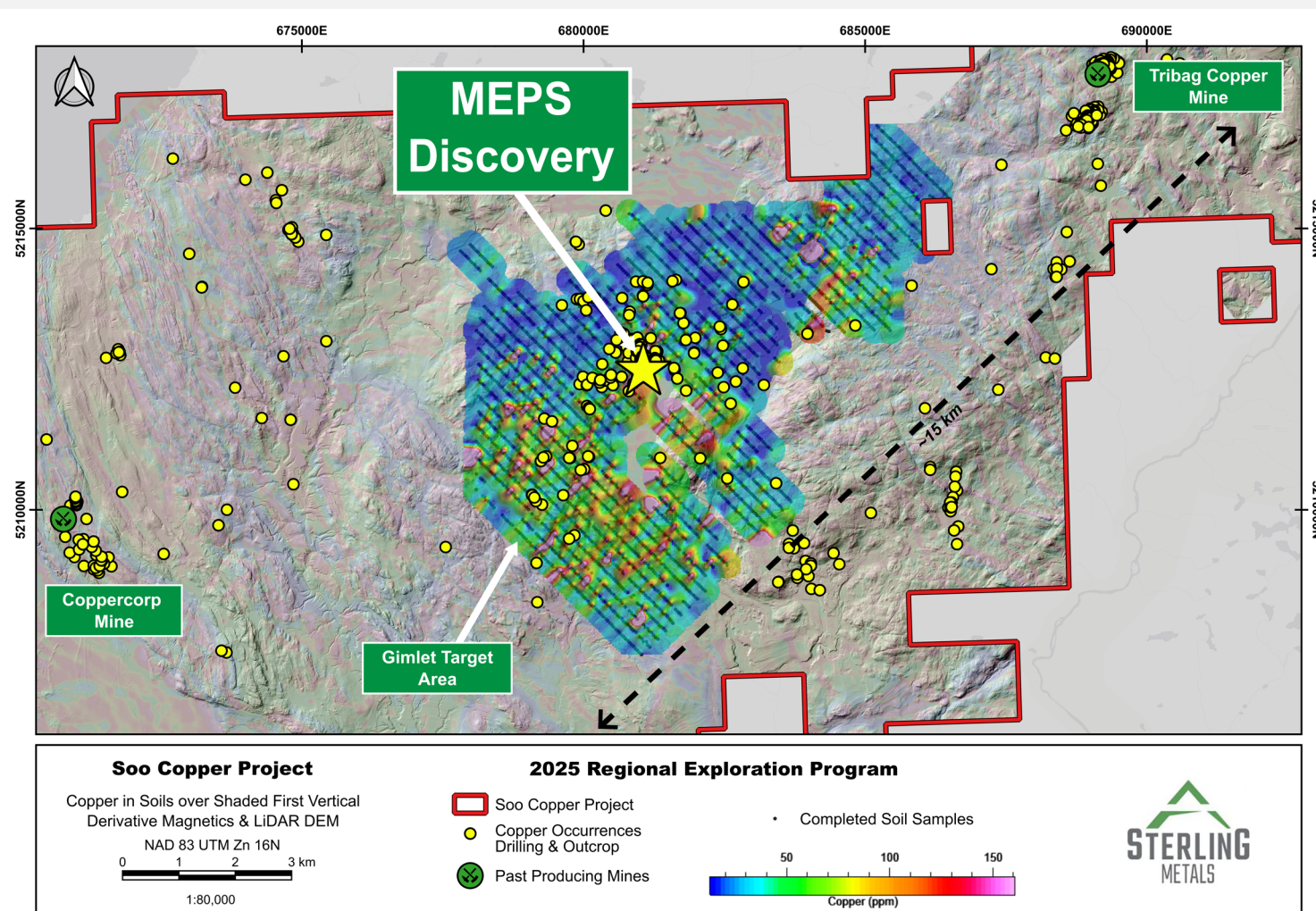
*See press release dated September 29, 2025 at www.sterlingmetals.ca

**Independent Technical Report entitled "Technical Report on the Copper Road Property", dated April 29, 2024, prepared by Kelly Malcolm, P.Geo., for Sterling Metals Corp



SOO COPPER PROJECT

MEPS DISCOVERY IS TIP OF THE ICEBERG



- Systematic exploration identifies large copper system and **MEPS Discovery** is at the northern edge
- Sterling's work to date consists of ~3,000 soil samples, 23km² of IP/Resistivity, reprocessing of 700km of ZTEM, review and digitization of +60 years of historical work and **completed 12,835 metres of drilling in 33 drillholes¹**



DEVELOPING A HIGHER GRADE BORNITE CORE WITHIN A CONTINUOUSLY COPPER MINERALIZED ZONE OPEN IN ALL DIRECTIONS



- 
- STERLIN**
METALS



MEPS DISCOVERY

HIGH GRADE COPPER RELATED TO GFP PORPHYRY DYKES



262.5m of 1.05% CuEq starting from 47.5m downhole, including a new **68.3m thick bornite zone grading 3.25% CuEq** starting at 179.7m downhole, featuring semi-massive bornite and chalcopyrite grading up to **9.3m of 19.98% CuEq¹**

1. As reported in Sterling Metals press release dated September 29, 2025.

MEPS DISCOVERY

HIGH GRADE COPPER RELATED TO GFP PORPHYRY DYKES

The GFP dyke hosts copper stockwork veins next to the semi-massive high-grade copper sulphides in the surrounding mafic volcanics.



MEPS-25-02 grading 33% Cu, 0.342 g/t Au and 210 g/t Ag over 0.55m



**MEPS-25-02 GFP
grading 0.85% Cu, 0.054 g/t
Au and 7.1 g/t Ag over 0.8m**



GRADE



MEPS DISCOVERY

HIGH GRADE COPPER IN 2025 DRILLING

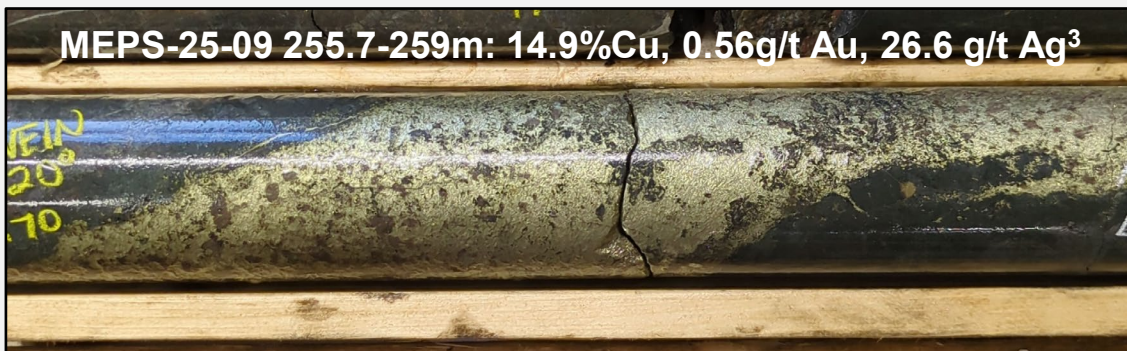
CH-25-01 157.7-158.2m: 8.23%Cu, 1.28g/t Au, 13.6 g/t Ag¹



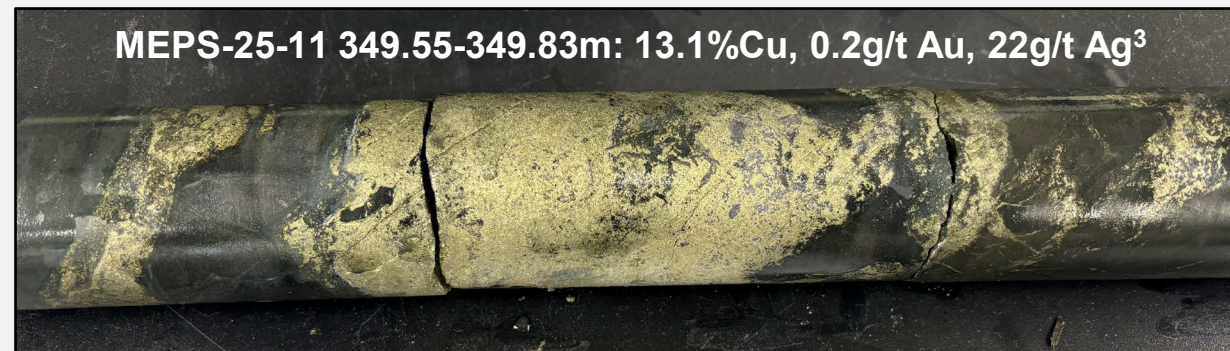
MEPS-25-02 219.85-220.45m: 21.3%Cu, 196g/t Au, 168 g/t Ag²



MEPS-25-09 255.7-259m: 14.9%Cu, 0.56g/t Au, 26.6 g/t Ag³



MEPS-25-11 349.55-349.83m: 13.1%Cu, 0.2g/t Au, 22g/t Ag³



1. As reported in Sterling Metals press release dated June 26, 2025. 2. As reported in Sterling Metals press release dated September 29, 2025. 3. As reported in Sterling Metals press release dated January 15, 2026.



MEPS DISCOVERY

THREE PHASES OF MINERALIZED PORPHYRY DYKES

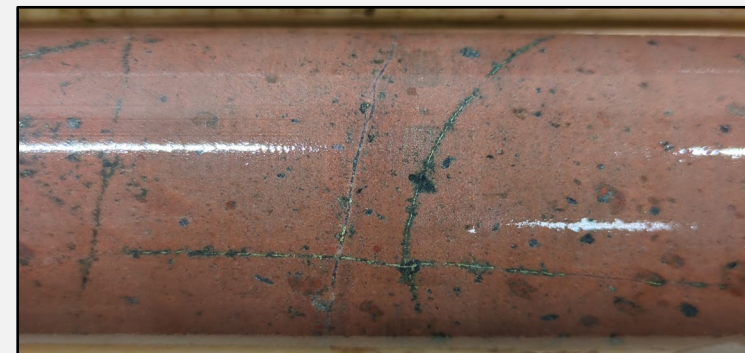
PHASE 1 (GFP-early)



- Earliest phase **potassic altered** and silica-rich aplitic felsite dykes
- Abundant multiple stockwork veins – early biotite and **qz +/- bn-cpy-mo**
- Frequently associated with M-Veins at the upper and lower contacts with **semi-massive to massive bornite and chalcopyrite**

PHASE 2 (mid)

- Second phase weakly potassic to hematite altered medium-grained porphyry
- Minor stockwork veins – **qz-ksp-bt +/- cpy-py-bn(tr.)** and fine-grained pyrite replacing chlorite in the groundmass



PHASE 3 (late)

- Third phase propylitic to hematite altered coarse-grained porphyry
- Minor stockwork veins – **qz +/- mo-cpy-py** and disseminate to blebby cpy-py-mo in the groundmass



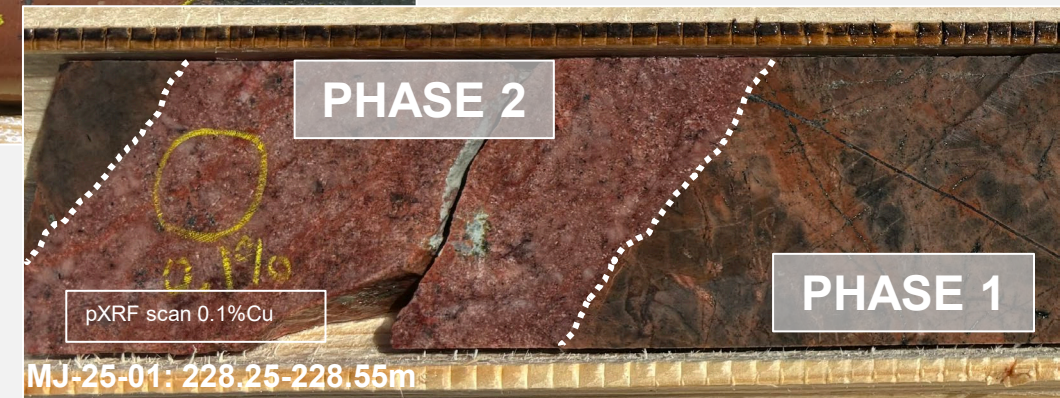


MEPS DISCOVERY

THREE PHASES OF MINERALIZED PORPHYRY DYKES



- Phase 3 represents the youngest intrusive phase based on cross-cutting relationships
- The Phase 3 is dated to ~1.1Ga based on Re-Os dating performed on molybdenite samples¹
- ***Multi-phased syn-mineral dyke swarm above metal source stock***



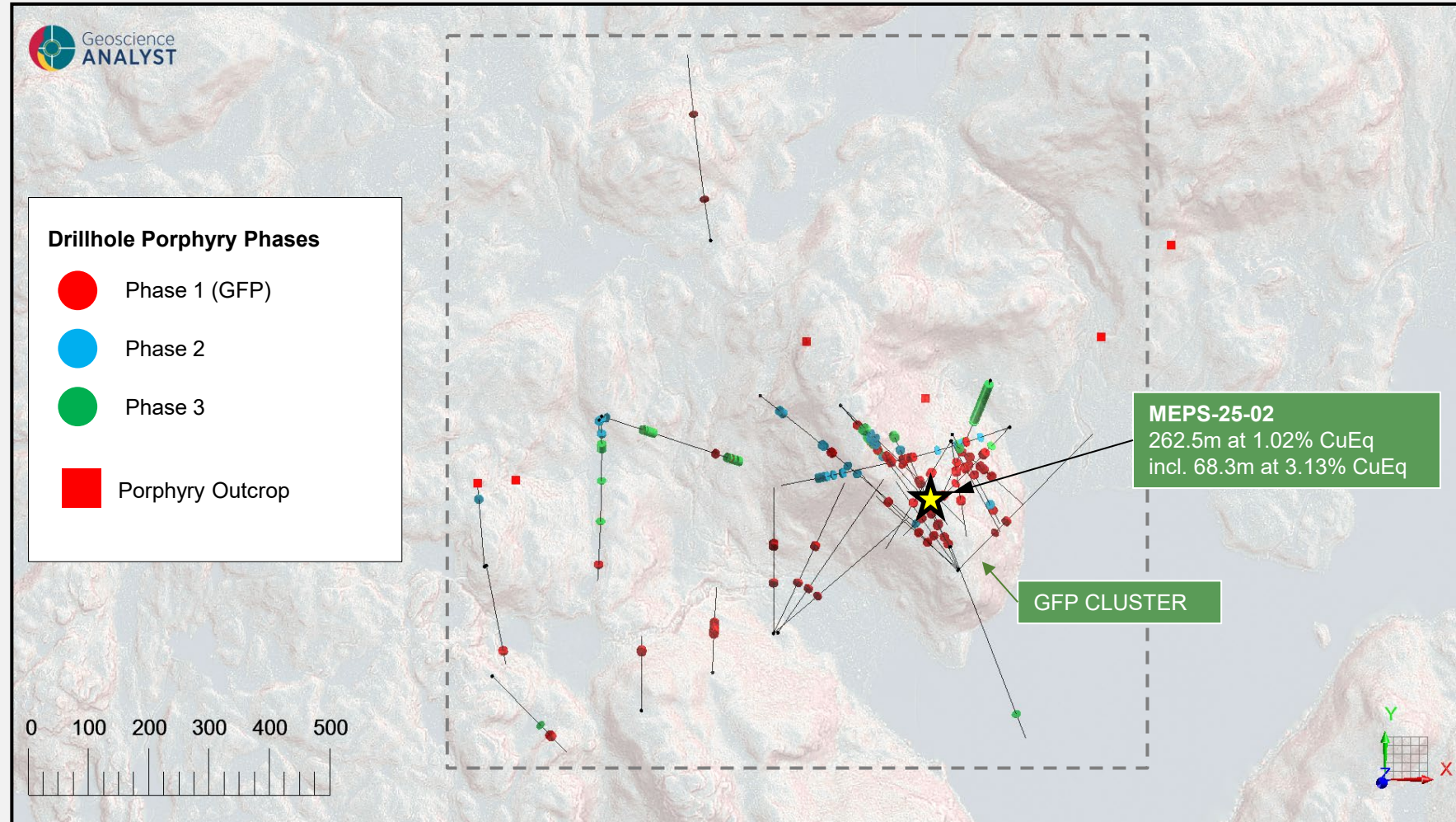
1 - Sillitoe, R. H., Goldfarb, R. J., Marsh, E. E., & Stillings, L. L. (2021). Mesoproterozoic porphyry copper mineralization at Mamainse Point, Ontario, Canada, in the context of Midcontinent Rift metallogeny. *Economic Geology*, 116(1), 223–232.



MEPS DISCOVERY

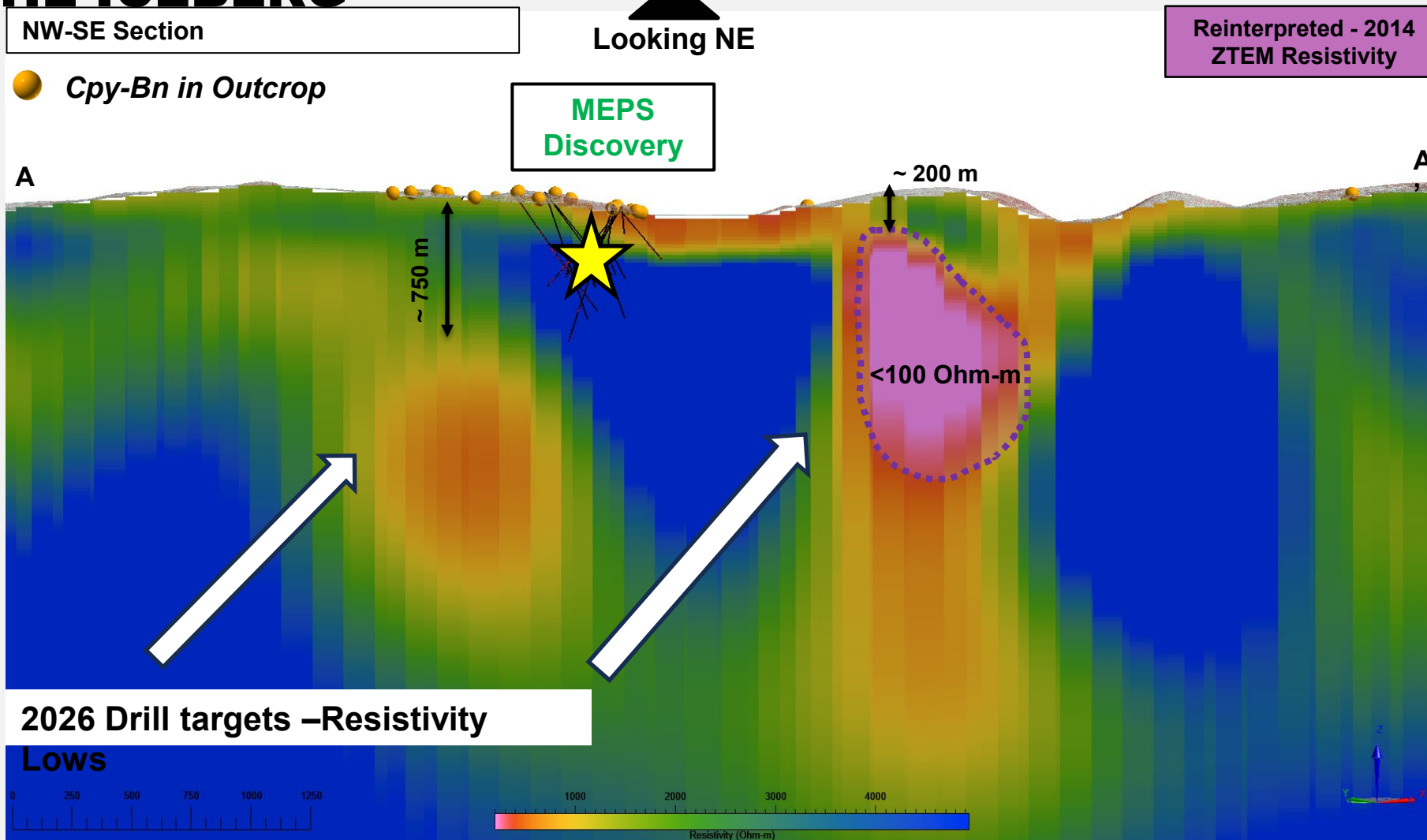
THREE PHASES OF MINERALIZED PORPHYRY DYKES

- Cluster of well mineralized earliest GFP dykes intersected within MEPS target area in association with the highest copper grades
- The porphyry system is exposed over **~2.5km of strike**, with the 2025 drillholes located within this corridor and confirming multiple intrusive porphyry phases
- 3 phases of porphyry** identified with cross-cutting relationships observed in drill core
- Intersected porphyry in all 33 drillholes during the 2025 program





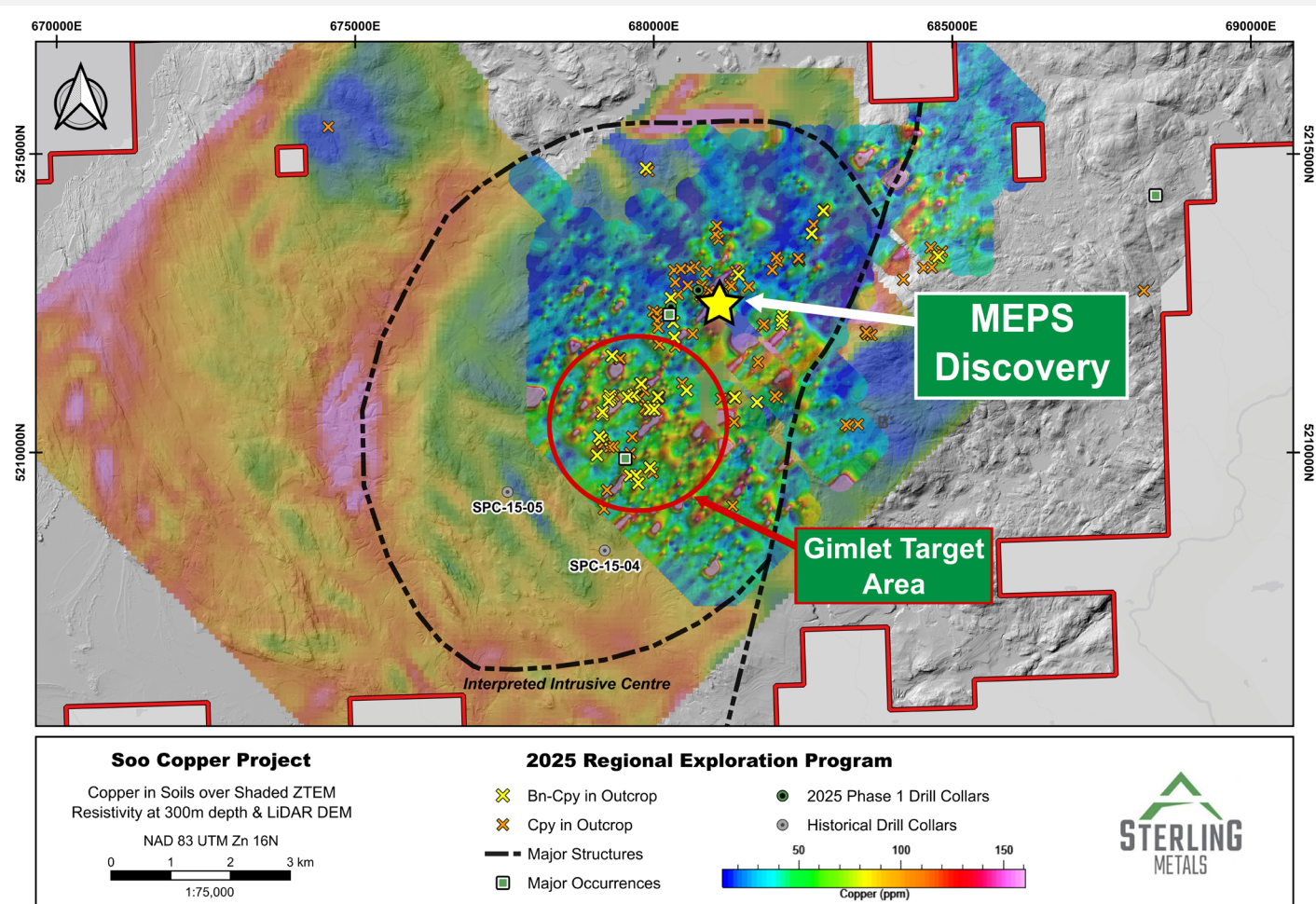
MEPS DISCOVERY TIP OF THE ICEBERG





SOO COPPER PROJECT

MULTI-KILOMETER COPPER CORRIDOR EMERGING

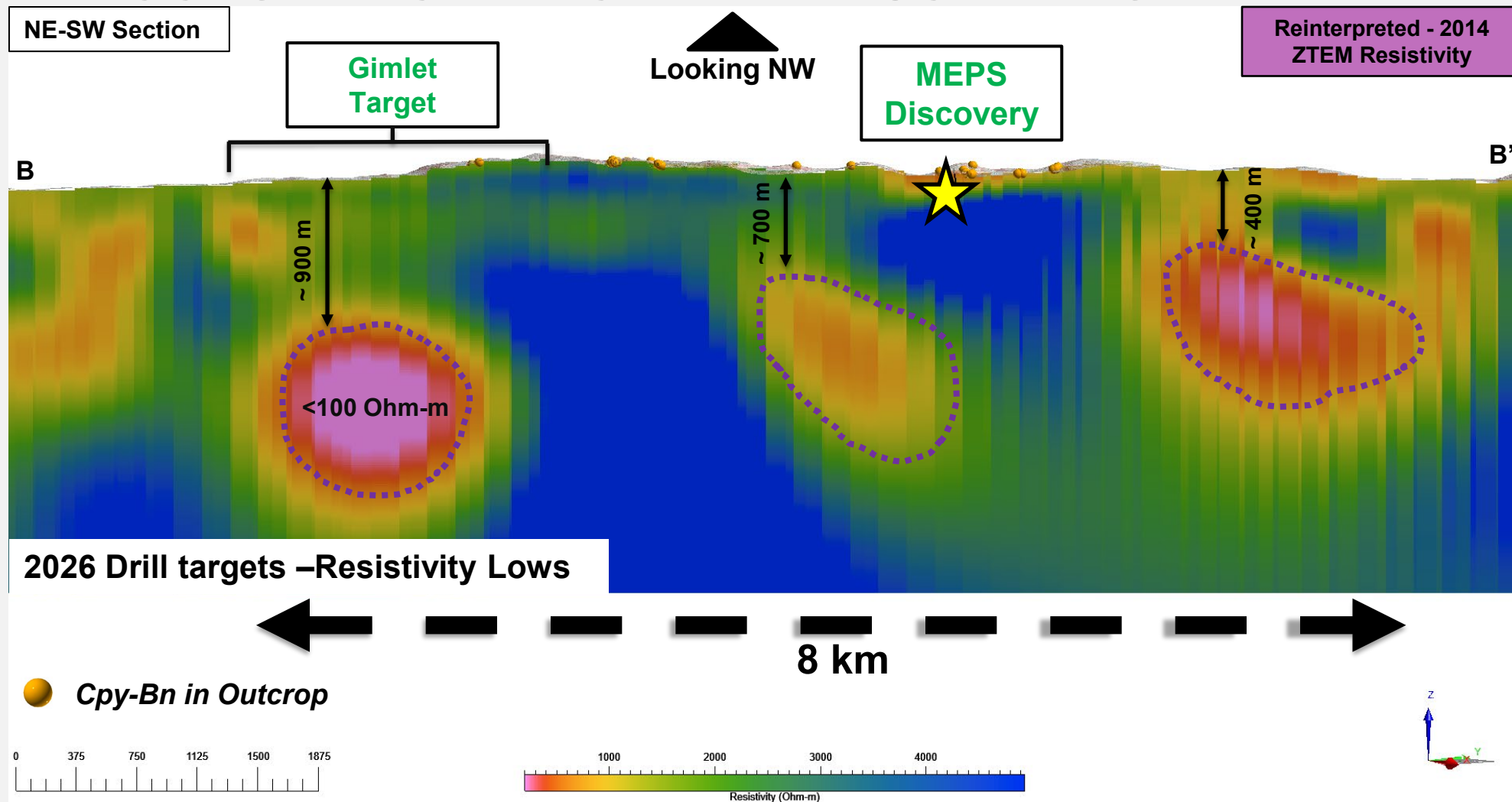


- At the Gimlet Target Area, **93 copper-bearing samples including 38 containing bornite** were collected across a 2km area.
- Gimlet is the largest concentration of bornite in outcrop discovered to date and lies **approximately 2km from the MEPS Discovery**.
- Reprocessing of a 2014 ZTEM survey has revealed a 10km circular anomaly







SOO COPPER PROJECT

ON THE DOORSTEP OF A POTENTIAL COPPER GIANT





CONTACT US

-  416-643-3889
-  info@sterlingmetals.ca
-  [@sterlingmetals](https://twitter.com/sterlingmetals)
-  www.sterlingmetals.ca



MEPS Cave Showing -
Bornite Mineralization