



UNLOCKING CANADA'S COPPER POTENTIAL

INVESTMENT HIGHLIGHTS

SCALE

6km mineralized corridor within **30km** of 100% owned brownfield trend

GRADE

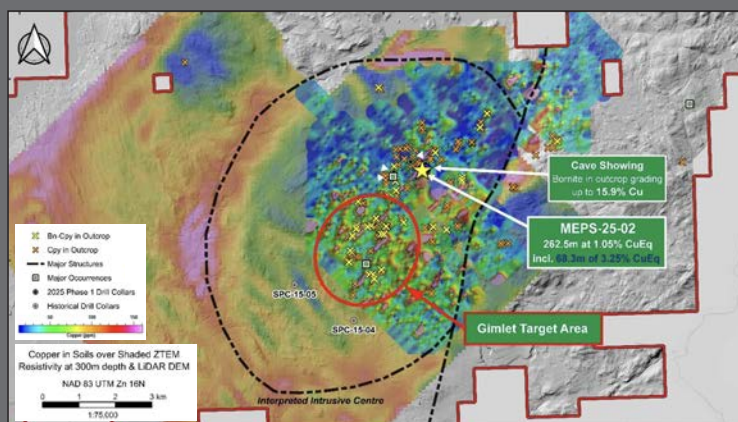
262.5m at 1.05% CuEq in 6th hole by Sterling Metals

INFRASTRUCTURE

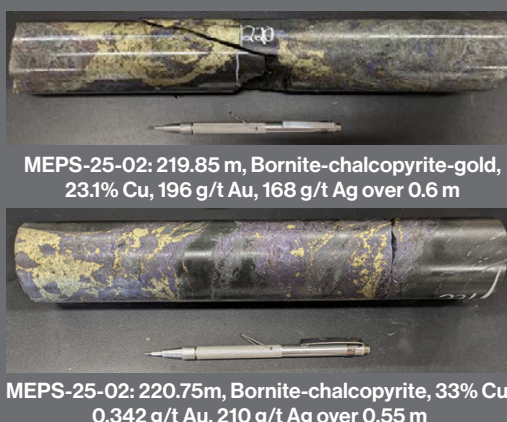
20km from rail, **1 hour** north of port, **20 min** off the highway

TEAM

Entrepreneurial team with strong technical expertise in copper and exceptional access to capital



2025 REGIONAL EXPLORATION PROGRAM



UPCOMING CATALYSTS

Additional assay results

2025 DRILLING - MEPS DISCOVERY - HIGHEST COPPER AND GOLD GRADES ENCOUNTERED TO DATE AT SOO COPPER

- 13km year 1 drill program resulted in discovery hole MEPS-25-02, the 6th hole, which intersected 262.5m at 1.05% CuEq from 47.5m downhole, including 68.3m at 3.25% CuEq and 9.3m at 19.98% CuEq.
- High-grade intervals include 196g/t Au with 21.3% Cu over 0.6m starting at 219.85m and 33% Cu over 0.55m starting at 220.45m.
- 11km of assays to be released over coming three months delineating area around discovery hole.
- First pass regional soil and prospecting program outlines 6km soil anomaly and copper in outcrop.
- At the newly defined Gimlet Target Area, the largest concentration of bornite in outcrop to date was discovered through 93 copper-bearing samples, 38 of which contained bornite, collected across 2 km.
- Reprocessing of a 2014 ZTEM survey has revealed a 10km circular anomaly encompassing both the 2025 drilling and the Gimlet Target Area, interpreted as a potential intrusive centre linked to copper mineralization.

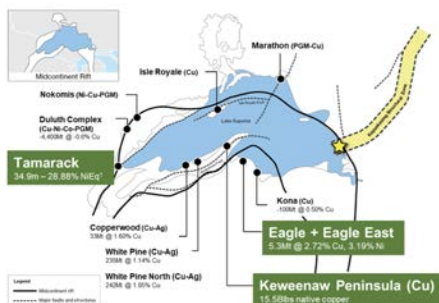
SOO COPPER PROJECT

25,000ha high-potential brownfield copper-moly-silver-gold project associated with the Midcontinent Rift in Ontario, Canada, which until 2021 had never been fully consolidated.

SOO COPPER PROJECT LOCATION



MIDCONTINENT RIFT: +150 YEARS OF COPPER PRODUCTION



EXCEPTIONAL TRACK RECORD

BOARD OF DIRECTORS

Mark Goodman Chairman
Mathew Wilson Director
Stephen Keith Director
Dr. Stephen Piercey Technical Advisor
Richard Patricio Advisor
Mark Raguz Advisor

MANAGEMENT

Mathew Wilson CEO
Dennis Logan CFO
Dr. Neil O'Brien Chief Geologist
Jeremy Niemi SVP Exploration and Evaluation
Chris Irwin Corporate Secretary



CONTACT

Tel: (416) 643-3887
info@sterlingmetals.ca
www.sterlingmetals.ca

@sterlingmetals
 Sterling Metals Inc.

Scan to Visit Website:



HISTORICAL HIGHLIGHTS NOTES:

¹ Perello J., Siltoe R.H., and Creaser R.A., 2020, Mesoproterozoic porphyry copper mineralization at Mamainse Point, Ontario, Canada in the context of Midcontinent rift metallogeny, Ore Geology Reviews 127
² Independent Technical Report entitled "Technical Report on the Copper Road Property", dated April 29, 2024, prepared by Kelly Malcolm, PGeo., for Sterling Metals Corp.

This estimate is a "historical estimate" as defined under NI 43-101. A Qualified Person has not done sufficient work to classify the historical estimate as current mineral resources and Sterling Metals is not treating the historical estimate as current mineral resources.

CAUTIONARY NOTE REGARDING FORWARD-LOOKING INFORMATION

This fact sheet is intended to be strictly informational. Sterling Metals Corp. ("Sterling Metals" or the "Company") reserves the right, at its sole discretion, to modify all or any part of this presentation without any liability or notification to any person. This presentation includes statements which may be considered forward-looking. These forward-looking statements are based largely on the expectations of management of the Company as at the date hereof and are subject to uncertain events and circumstances which are beyond the control of the Company. Actual results could differ materially from those anticipated. You acknowledge that any reliance on or use by you of this information shall be at your own risk. In no event shall the Company, its directors, officers, employees, agents or advisors be liable for any damages of any kind arising out of or relating to the use of this presentation, including, but not limited to, any loss of income or profits, incidental, special, indirect or consequential or any similar losses or damages, whether or not advised of the possibility of damages, and on any theory of liability, arising out of or in connection with the use of the information contained herein. This document does not constitute, nor should be construed as, an offer or solicitation of an offer for the purchase of any securities of the Company, nor investment advice or an offering memorandum. Readers should review all of the Company's public disclosure including the technical report on its property. No securities commission or similar authority or stock exchange in any jurisdiction has in any way passed on any of the information contained herein.

STOCK PERFORMANCE



CAPITAL STRUCTURE

Share Price (Nov. 25, 2025)	C\$1.99
52-Week Low/High	C\$0.24 - C\$3.06
Basic Shares Outstanding ¹	45.9M
Options ²	1.9M
Warrants ³	8.8M
RSUs	1.3M
FD Shares Outstanding	58.0M
Basic Market Capitalization	C\$91.5M
Cash & Cash equivalents (Sept. 30, 2025)	-C\$2.0M
Subsequent Financing (Completed Nov. 26, 2025)	-C\$14.0M
Debt	None

- Based on public disclosure as of September 30, 2025, and includes the private placement completed on November 26, 2025, consisting of 5,244,517 units and 2,666,662 flow-through units.
- Based on public disclosure as of September 30, with an average exercise price of \$0.40.
- Includes existing warrants: 2,966,000 warrants and 30,000 broker warrants at \$0.40 expiring March 25, 2027; 1,655,362 warrants and 167,915 broker warrants at \$0.50 expiring July 25, 2027. Also includes 2,622,258 warrants and 1,333,331 warrants at \$3.00 issued under the private placement completed November 26, 2025 expiring November 25, 2027.



NOVEMBER 2025

TSX-V: **SAG** | OTCQB: **SAGGF**